

AUGUST 2013

MONTHLY NEWBUILDING REPORT

ORDERING ACTIVITY (per vessel type)
by Greek and Foreign Owners

“GOLDEN DESTINY MONTHLY NEWBUILDING REPORT” highlights the volume of transactions in the Newbuilding Market, the ordering appetite of Greek and Foreign Investors on a monthly basis per vessel type compared with the monthly volume of newbuilding transactions last year

“GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS” highlights the volume of transactions in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

“GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS – GREEK OWNERS” highlights the volume of transactions concluded by **“Greek owners”** in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

All the information contained in this report is given in good faith but without guarantee based on our S&P Market Reports and Insight Market Information from various sources. Neither the Company nor its Directors or employees shall be liable in any way whatsoever for any loss incurred on the information contained herein.

This Report/Analysis is distributed for the primary use of GOLDEN DESTINY'S subscribers and should not be redistributed to any third parties without the written consent of GOLDEN DESTINY. An extraction of market information from GOLDEN DESTINY'S Reports/Analysis is allowed only when GOLDEN DESTINY is mentioned as a source.



EMAIL: snv@goldendestiny.com – Website: www.goldendestiny.com

ISO 9001

BUREAU VERITAS
Certification



NEWBUILDING ACTIVITY, AUGUST 2013 - VESSELS ORDERED PER VESSEL TYPE

VESSELS ORDERED BY GREEK OWNERS									
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	JULY 2013 UNITS	%monthly change	AUGUST 2012 UNITS	%AUGUST 2013-2012 change
Bulkcarriers	9	960.000	297.000.000	0	0	13	-31%	6	50%
Tankers	6	429.800	226.000.000	0	0	7	-14%	1	500%
Gas Tankers - LPG	0	0	0	0	0	0	N/A	0	N/A
Gas Tankers - LNG	4	388.000	400.000.000	0	2	2	100%	0	N/A
Liners	0	0	0	0	0	0	N/A	0	N/A
Containers	2	44.000		0	2	2	0%	0	N/A
Reefers	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	0	0	0	0	0	0	N/A	0	N/A
Ro-Ro	0	0	0	0	0	0	N/A	0	N/A
Car Carrier	0	0	0	0	0	0	N/A	0	N/A
Combined	0	0	0	0	0	0	N/A	0	N/A
Special Projects	0	0	0	0	0	0	N/A	0	N/A
TOTAL	21	1.821.800	923.000.000	0	4	24	-13%	7	200%

VESSELS ORDERED BY FOREIGN OWNERS										
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	JULY 2013 UNITS	%monthly change	AUGUST 2012 UNITS	%AUG 2013-2012 change
Bulkcarriers	43	2.688.950	884.000.000	0	10	10	118	-64%	29	48,28%
Tankers	43	4.804.650	2.204.800.000	0	5	4	14	207%	8	437,50%
Gas Tankers - LPG	15	543.400	799.000.000	0	2	0	25	-40%	2	650,00%
Gas Tankers - LNG	0	0	0	0	0	0	4	-100%	5	-100,00%
Liners	0	0	0	0	0	0	15	-100%	0	N/A
Containers	11	1.364.500	550.000.000	0	6	6	33	-67%	5	120,00%
Reefers	0	0	0	0	0	0	3	-100%	0	N/A
Passenger/Cruise	1			0	1	0	15	-93%	0	N/A
Ro-Ro	1			0	1	0	4	-75%	5	-80,00%
Car Carrier	5		307.500.000	0	0	0	3	67%	0	N/A
Combined	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	39	4.200	3.525.000.000	0	22	5	77	-49%	35	11,43%
TOTAL	158	9.405.700	8.270.300.000	0	47	25	311	-49%	89	77,53%

TOTAL ORDERING ACTIVITY, AUGUST 2013											
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	GREEK	JULY 2013 UNITS	%monthly change	AUGUST 2012 UNITS	%AUGUST 2013-2012 change
Bulkcarriers	52	3.648.950	1.181.000.000	0	10	10	9	131	-60%	35	49%
Tankers	49	5.234.450	2.430.800.000	0	5	4	6	21	133%	9	444%
Gas Tankers - LPG	15	543.400	799.000.000	0	2	0	0	25	-40%	2	650%
Gas Tankers - LNG	4	388.000	400.000.000	0	2	0	4	6	-33%	5	-20%
Liners	0	0	0	0	0	0	0	15	-100%	0	N/A
Containers	13	1.408.500	550.000.000	0	8	6	2	35	-63%	5	160%
Reefers	0	0	0	0	0	0	0	3	-100%	0	N/A
Passenger/Cruise	1	0	0	0	1	0	0	15	-93%	0	N/A
Ro-Ro	1	0	0	0	1	0	0	4	-75%	5	-80%
Car Carrier	5	0	307.500.000	0	0	0	0	3	67%	0	N/A
Combined	0	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	39	4.200	3.525.000.000	0	22	5	0	77	-49%	35	11%
TOTAL	179	11.227.500	9.193.300.000	0	51	25	21	335	-47%	96	86%

PT = Private Terms

**NEWBUILDING TRENDS, AUGUST 2013 - VESSELS ORDERED PER VESSEL SIZE –
BC, TANKERS (page 1/2)**

AUGUST 2013 - NEWBUILDING TRENDS								AUGUST 2012 - NEWBUILDING TRENDS							
BULK CARRIERS				BLT				BULK CARRIERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	0	0	0	0	0		Handy	10,000-29,999	0	0	0	0	0	
Handysize	30,000-39,000	19	13	0	6	0		Handysize	30,000-39,000	12	2	0	10	0	
Handymax	40,000-49,999	0	0	0	0	0		Handymax	40,000-49,999	6	6	0	0	0	
Supramax	50,000-59,999	2	0	0	0	2		Supramax	50,000-59,999	2	0	0	2	0	
Ultramax	60,000-67,000	20	20	0	0	0		Ultramax	60,000-67,000	4	4	0	0	0	
Panamax	70,000-78,999	0	0	0	0	0		Panamax	70,000-78,999	0	0	0	0	0	
Kamsarmax	79,000-87,000	2	2	0	0	0		Kamsarmax	79,000-87,000	10	10	0	0	0	
Post Panamax	90,000-99,999	0	0	0	0	0		Post Panamax	90,000-99,999	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0		Mini Cape	100,000-119,999	0	0	0	0	0	
Capesize	120,000-219,999	9	4	5	0	0		Capesize	120,000-219,999	1	0	0	0	0	
VLOC	>=220,000	0	0	0	0	0		VLOC	>=220,000	0	1	0	0	0	
TOTAL		52	39	5	6	2		TOTAL		35	23	0	12	0	
AUGUST 2013 - GREEK NEWBUILDING TRENDS								AUGUST 2012 - GREEK NEWBUILDING TRENDS							
BULK CARRIERS				BLT				BULK CARRIERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	0	0	0	0	0		Handy	10,000-29,999	0	0	0	0	0	
Handysize	30,000-39,000	0	0	0	0	0		Handysize	30,000-39,000	0	0	0	0	0	
Handymax	40,000-49,999	0	0	0	0	0		Handymax	40,000-49,999	0	0	0	0	0	
Supramax	50,000-59,999	0	0	0	0	0		Supramax	50,000-64,000	2	0	0	2	0	
Ultramax	60,000-67,000	4	4	0	0	0		Ultramax	60,000-67,000	4	4	0	0	0	
Panamax	70,000-78,999	0	0	0	0	0		Panamax	70,000-78,999	0	0	0	0	0	
Kamsarmax	79,000-87,000	2	2	0	0	0		Kamsarmax	79,000-87,000	0	0	0	0	0	
Post Panamax	90,000-99,999	0	0	0	0	0		Post Panamax	90,000-99,999	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0		Mini Cape	100,000-119,999	0	0	0	0	0	
Capesize	120,000-219,999	3	2	1	0	0		Capesize	120,000-219,999	0	0	0	0	0	
VLOC	>=220,000	0	0	0	0	0		VLOC	>=220,000	0	0	0	0	0	
TOTAL		9	8	1	0	0		TOTAL		6	4	0	2	0	
AUGUST 2013 - NEWBUILDING TRENDS								AUGUST 2012 - NEWBUILDING TRENDS							
TANKERS				BLT				TANKERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	0	0	0	0	0		Small	less than 10,000	2	2	0	0	0	
Handy	10,000-34,999	9	0	0	9	0		Handy	10,000-34,999	0	0	0	0	0	
MR/Handymax	35,000-54,999	21	0	13	0	8		MR/Handymax	35,000-54,999	5	2	3	0	0	
Panamax	55,000-79,999	0	0	0	0	0		Panamax	55,000-79,999	0	0	0	0	0	
Aframax	80,000-119,999	10	4	6	0	0		Aframax	80,000-119,999	0	0	0	0	0	
Suezmax	120,000-160,000	0	0	0	0	0		Suezmax	120,000-160,000	0	0	0	0	0	
Vlcc	161,000-320,000	9	4	0	5	0		Vlcc	161,000-320,000	2	0	0	2	0	
Ulcc	>320,000	0	0	0	0	0		Ulcc	>320,000	0	0	0	0	0	
TOTAL		49	8	19	14	8		TOTAL		9	4	3	2	0	
AUGUST 2013 - GREEK NEWBUILDING TRENDS								AUGUST 2012 - GREEK NEWBUILDING TRENDS							
TANKERS				BLT				TANKERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	0	0	0	0	0		Small	less than 10,000	0	0	0	0	0	
Handy	10,000-34,999	0	0	0	0	0		Handy	10,000-34,999	0	0	0	0	0	
MR/Handymax	35,000-54,999	4	0	4	0	0		MR/Handymax	35,000-54,999	1	0	1	0	0	
Panamax	55,000-79,999	0	0	0	0	0		Panamax	55,000-79,999	0	0	0	0	0	
Aframax	80,000-119,999	2	0	2	0	0		Aframax	80,000-119,999	0	0	0	0	0	
Suezmax	120,000-160,000	0	0	0	0	0		Suezmax	120,000-160,000	0	0	0	0	0	
Vlcc	161,000-320,000	0	0	0	0	0		Vlcc	161,000-320,000	0	0	0	0	0	
Ulcc	>320,000	0	0	0	0	0		Ulcc	>320,000	0	0	0	0	0	
TOTAL		6	0	6	0	0		TOTAL		1	0	1	0	0	

NEWBUILDING TRENDS, AUGUST 2013 - VESSELS ORDERED PER VESSEL SIZE – GAS TANKERS & CONTAINERS (page 2/2)

AUGUST 2013 - NEWBUILDING TRENDS							AUGUST 2012 - NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG	4 SMALL, 2 MEDIUM, 9 VERY LARGE	15	0	9	4	2	GAS TANKER-LPG	2 MEDIUM-21,000cbm	2	2	0	0	0
GAS TANKER-LNG	4 LARGE-174,000cbm	4	0	4	0	0	GAS TANKER-LNG	5 LARGE-150,000cbm	5	5	0	0	0
TOTAL		19	0	13	4	2	TOTAL		7	7	0	0	0
AUGUST 2013 - GREEK NEWBUILDING TRENDS							AUGUST 2012 - GREEK NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG		0	0	0	0	0	GAS TANKER-LPG		0	0	0	0	0
GAS TANKER-LNG	4 LARGE-174,000cbm	4	0	4	0	0	GAS TANKER-LNG		0	0	0	0	0
TOTAL		4	0	4	0	0	TOTAL		0	0	0	0	0

AUGUST 2013 - NEWBUILDING TRENDS							AUGUST 2012 - NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	5	5	0	0	0	Handy	1,000-1,999	1	0	1	0	0
Sub-Panamax	2,000-2,999	0	0	0	0	0	Sub-Panamax	2,000-2,999	0	0	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	4	4	0	0	0
	4,000-4,999	0	0	0	0	0		Large Panamax	4,000-4,999	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	5,000-5,999		0	0	0	0	0
	6,000-6,999	0	0	0	0	0	6,000-6,999		0	0	0	0	0
	7,000-7,999	0	0	0	0	0	7,000-7,999	0	0	0	0	0	
Post Panamax	8,000-8,999	0	0	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	0	0	0	0	0		9,000-9,999	0	0	0	0	0
	>=10,000	8	3	0	0	5		>=10,000	0	0	0	0	0
TOTAL		13	8	0	0	5	TOTAL		5	4	1	0	0
AUGUST 2013 - GREEK NEWBUILDING TRENDS							AUGUST 2012 - GREEK NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	2	2	0	0	0	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	0	0	0	0	0	Sub-Panamax	2,000-2,999	0	0	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		Large Panamax	4,000-4,999	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	5,000-5,999		0	0	0	0	0
	6,000-6,999	0	0	0	0	0	6,000-6,999		0	0	0	0	0
	7,000-7,999	0	0	0	0	0	7,000-7,999	0	0	0	0	0	
Post Panamax	8,000-8,999	0	0	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	0	0	0	0	0		9,000-9,999	0	0	0	0	0
	>=10,000	0	0	0	0	0		>=10,000	0	0	0	0	0
TOTAL		2	2	0	0	0	TOTAL		0	0	0	0	0

For more Research Services, please contact us:

GOLDEN DESTINY Research & Valuations Department
Sofia M.Kokkinis & Maria Bertzeletou Email: snv@goldendestiny.com