

ISSUE NO.05/2013

MAY 2013: SHIPPING PLAYERS PRESENCE IN THE NEWBUILDING MARKET

IN THE MAIN CONVENTIONAL VESSEL SEGMENTS

(BULK CARRIERS, TANKERS, GAS TANKERS, CONTAINERS)

Greek Presence -New orders reported:

Greek							
Shipowner	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Safe Bulkers	Japan	Sasebo	Bulk Carrier	Panamax	77.000	2	28
Golden Union	South Korea	Hyundai HI	Bulk Carrier	Capesize	180.000	2	49
Golden Union	China	Jiangsu Rongsheng	Bulk Carrier	Capesize	180.000	4	45.5
Diana Shipping	China	Jiangnan Changxing	Bulk Carrier	Capesize	208.500	2	48.7
Global Maritime Investments	China	Jiangsu New Yangzijiang	Bulk Carrier	Kamsarmax	82.000	2	N/A
Laskaridis Shipping Co Ltd	China	Penglai Zhongbai Jinglu	Bulk Carrier	Kamsarmax	82.000	2	27
Laskaridis Shipping Co Ltd	China	Penglai Zhongbai Jinglu	Bulk Carrier	Ultramax	64.000	4	24.5
Transbulk Management	China	Zhejiang Yangfan	Bulk Carrier	Handymax	39.500	2	23.00
Atlantic Bulk Carriers	Vietnam	Hyundai Vinashin	Bulk Carrier	Supramax	57.000	3	27.5
Angelicoussis	China	SWS	Tanker	VLCC	319.000	3	N/A
Capital Ship Management	China	Samsung Ningbo	Tanker	MR	52.000	2	32.00
Capital Ship Management	China	Guangzhou Shipyard	Tanker	MR	52.000	2	32.00
Flagship Marine Ventures	South Korea	Daewoo	Tanker	Aframax	115.000	2	N/A
Kyklades Maritime	South Korea	Hyundai HI	Tanker	Aframax	115.000	2	51.00
Consolidated Marine Mgmt	South Korea	Hyundai HI	Tanker	Aframax	114.000	3	48.00
Navios Maritime Acquisition	South Korea	Dae Sun Shipbuilding	Tanker	MR	51.200	2	N/A
Cape Shipping	China	Guangzhou Wenchong	Container	Sub Panamax	2.200 TEU	2	N/A
Paragon Shipping	China	Zhejiang Ouhua	Container	Small Panamax	4.800 TEU	2	N/A
Container Carriers Corp	Romania	Daewoo Mangalia	Container	Post Panamax	8.600 TEU	2	80.00

European owners' Presence –New orders reported:

European							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Neu Seeschiffahrt, Germany	China	SWS	Bulk Carrier	Capesize	180.000	2	47.50
Johann MK Blumenthal, Germany	China	SWS	Bulk Carrier	Capesize	180.000	2	47.50
D' Amico, Italy	China	Yangfan	Bulk Carrier	Handymax	38.500	1	22.30
Eitzen Eco Bulk, Norway	China	Yangzhou Guoyu	Bulk Carrier	Handymax	38.000	4	21.00
Vogemann H, Germany	China	Samjin Shipyard	Bulk Carrier	Handysize	36.700	4	N/A
Oldendorff Carriers, Germany	China	Samjin Shipyard	Bulk Carrier	Handysize	35.700	2	22.30
Norden D/S A/S, Denmark	Japan	Undisclosed	Bulk Carrier	Supramax	56.000	4	N/A
Oldendorff Carriers, Germany	Japan	Japan Marine United	Bulk Carrier	Ultramax	61.000	2	27.00
uisse Atlantique, Switzerland South Korea I		Hyundai Mipo	Bulk Carrier	Kamsarmax	87.000	3	33.30
Scorpio Tankers, Monaco	South Korea	Samsung HI	Tanker	Aframax	114.000	4	52.00
Scorpio Tankers, Monaco	South Korea	Hyundai Samho	Tanker	Aframax	114.000	2	52.00
Scorpio Tankers, Monaco	South Korea	Daewoo Shpd.	Tanker	Aframax	114.000	2	52.00
Scorpio Tankers, Monaco	South Korea	SPP Shipd.	Tanker	MR	52.000	4	32.50
Scorpio Tankers, Monaco	South Korea	Hyundai Mipo Dockyard	Tanker	MR	37.000	4	31.60
D' Amico, Italy	South Korea	Hyundai Mipo Dockyard	Tanker	MR	50.000	2	less 30.00
Trafigura, Switzerland	China	Guangzhou Shipyard	Tanker	MR	50.000	4	32.00
Clients of Sinoceanic , Norway	China	Jinhai HI	Container	Post Panamax	8.800 TEU	10	N/A
Ship Finance International, Norway	South Korea	Sungdong	Container	Post Panamax	8.800 TEU	4	80.00





Asian owners' Presence -New orders reported:

Asian							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
China's Government Shandong Shipping	China	Qingdao based Beihai	Bulk Carrier	VLOC	250.000	2	57
Sainty Marine, China	China	Sainty Shyd Yangzhou	Bulk Carrier	Ultramax	64.000	6	41
CSSC Shipping, China	China	Chengxi Shipyard	Bulk Carrier	Handymax	38.800	2	N/A
Sincere Navigation, Taiwan	China	SWS	Bulk Carrier	Capesize	180.000	2	46.80
Wisdom Marine, Taiwan	China	Tsuneishi Zhoushan	Bulk Carrier	Handysize	35.300	1	22
Kwangyang Marine Co, South Korea	South Korea	Chonhaiji	Bulk Carrier	Handysize	20.000	1	21.60
HI Investment Securities, South Korea	Vietnam	Hyundai Vinashin	Bulk Carrier	Handysize	37.767	2	N/A
Nanjing Zhonggang Shipping, China	China	Chongqing Chuandong	Tanker	Small	5.400	1	N/A
SK Shipping Ltd., South Korea	China	Chongqing Chuandong	Tanker	Small	7.700	2	N/A
Tamai Steamship, Japan	Japan	Hakata	Tanker	Small	6.000	1	N/A
COSCO Corp., Singapore	China	Cosco Shipyard Group	LNG	Small	28.000cbm	1	81.50
Mitsui OSK, Japan	Japan	Mitsubishi HI	LNG	Large	155.000 cbm	1	N/A
Japan K Line, Japan	Japan	Kawasaki HI	LNG	Large	182.000cbm	1	N/A
Japan K Line, Japan	Japan	Mitsubishi HI	LNG	Large	152.000cbm	1	N/A
Epic Shipping Pte Ltd., Singapore	Japan	Murakami Hide	LPG	Small	5.000cbm	1	17.5
Epic Shipping Pte Ltd., Singapore	Japan	Sasaki	LPG	Small	5.500cbm	1	18.5
Epic Shipping Pte Ltd., Singapore	Japan	Kitanihon	LPG	Small	3.500cbm	1	16
China Shipping Container, China	South Korea	Hyundai HI	Container	Post Panamax	18.00 TEU	5	135-140

US owners' Presence - New orders reported during May 2013:

USA & Latin America							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Canada Steamship Lines, Canada	China	Yangfan	Bulk Carrier	Handysize	35.000	2	N/A
Joint venture Cargill and Undisclosed							
Partner	China	SWS	Bulk Carrier	Capesize	180.000	3	47.5
Ultranav Naviera, Chile	Japan	Undisclosed	Bulk Carrier	Ultramax	61.000	1	N/A
Ultranav Naviera, Chile	Japan	Undisclosed	Bulk Carrier	Kamsarmax	81.000	1	N/A
Seacor Holdings	South Korea	Hyundai HI	LPG/Ehtylene	Large	84.000cbm	2	N/A
Bermuda based Petredec	South Korea	Hyundai HI	LPG/Ehtylene	Large	84.000cbm	2	N/A

SUM UP STATISTICS:

May 2013		No. of Orders May 2013 No. of Orders									
European	Bulk Carriers	Tankers	LPG	LNG	Containers	Asian	Bulk Carriers	Tankers	LPG	LNG	Containers
Greece	26	16	0	0	8	China	10	1	0	0	5
Germany	12	0	0	0	0	Taiwan	3	0	0	0	0
Denmark	4	0	0	0	0	Japan	0	2	0	3	0
Italy	1	2	0	0	0	South Korea	2	2	0	0	0
Norway	4	0	0	0	14	Singapore	0	0	5	1	0
Switzerland	3	0	0	0	0	Total	15	5	5	4	5
Monaco	16	4	0	0	0	USA&Latin America	7	0	4	0	0
Total	66	22	0	0	22						
May 2013	No.	of Orders in	terms of d	eadweigl	ht	May 2013	No. of Orders in terms of deadweight				jht
European	Bulk Carriers	Tankers	LPG	LNG	Containers	Asian	Bulk Carriers	Tankers	LPG	LNG	Containers
						OL !	004.000		٥	0	
Greece	2.656.000	2.069.400	0	0	646.000	China	961.600	5.400	0	0	847.500
		2.069.400 0	0	0	646.000 0	China Taiwan	961.600 395.300	5.4UU 0	0	0	847.500 0
Greece Germany	2.656.000		_								
Greece Germany Denmark	2.656.000 1.060.200	0	0	0	0	Taiwan	395.300	0	0	0	0
Greece Germany Denmark Italy	2.656.000 1.060.200 224.000	0	0	0	0	Taiwan Japan	395.300 0	0 12.000	0	280.000	0
Greece Germany Denmark Italy	2.656.000 1.060.200 224.000 38.500	0 0 100.000	0	0	0 0	Taiwan Japan South Korea	395.300 0 95.534	0 12.000 15.400	0	0 280.000 0	0 0 0
Greece Germany Denmark Italy Norway	2.656.000 1.060.200 224.000 38.500 152.000	0 0 100.000 0	0 0 0	0 0 0	0 0 0 1.543.200	Taiwan Japan South Korea Singapore	395.300 0 95.534	0 12.000 15.400	0	0 280.000 0	0 0

For more Research Services, please contact us:

GOLDEN DESTINY Research & Valuations Department

Sofia M.Kokkinis & Maria Bertzeletou Email: snv@goldendestiny.com

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