



AUGUST 2013: SHIPPING PLAYERS PRESENCE IN THE NEWBUILDING MARKET **IN THE MAIN CONVENTIONAL VESSEL SEGMENTS** **(BULK CARRIERS, TANKERS, GAS TANKERS, CONTAINERS)**

Greek Presence –New orders reported: (strong in the bulk carrier segment- 9 orders and in the large LNG segment with 4 new orders)

Greek	Shipowner	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
	Fron Marine	China	New Times Shipbuilding	Bulk Carrier	Ultramax	64.000	4	25
	Marine Management Services	China	Jiangsu New Yangzijiang	Bulk Carrier	Kamsarmax	82.000	2	26.5
	Golden Union Inc	South Korea	Hyundai HI	Bulk Carrier	Capesize	180.000	1	50
	GleamRay Maritime Inc	China	Shanghai Waigaoqiao Shpd.	Bulk Carrier	Capesize	180.000	2	47
	Interunity Management Corp	South Korea	Hyundai Mipo	Tanker	MR-Product	50.000	4	33
	Flagship Marine Ventures	South Korea	Daewoo	Tanker	Aframax	114.900	2	47
	GasLog	South Korea	Samsung	LNG	Large	174.000cbm	2	N/A
	Maran Gas	South Korea	Hyundai HI	LNG	Large	174.000cbm	2	200
	Allseas Marine	China	Guangzhou Wenchong	Container	Handy	1.700 TEU	2	N/A

European owners' Presence –New orders reported: (strong in the bulk carrier/ tanker/LPG segment- 17 orders for bulk carriers, 13 tankers and 10 LPGs)

European	Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
	D'Amico Societa Navigazione Spa, Italy	China	Yangfan	Bulk Carrier	Ultramax	64.000	4	25
	D'Amico Societa Navigazione Spa, Italy	China	Yangfan	Bulk Carrier	Handymax	39.000	4	N/A
	Giovanni Visentini Transport, Italy	China	Avic Weihai	Bulk Carrier	Handysize	37.650	2	20
	Globeco, Italy	China	Avic Weihai	Bulk Carrier	Handysize	37.650	1	20
	Polish Steamship, Poland	China	Yangfan Zhejiang	Bulk Carrier	Handymax	39.000	4	22.5
	Elcano Shipping, Spain	China	Shanhaiguan	Bulk Carrier	Capesize	120.000	2	37
	Ardmore Shipping, Ireland	Japan	Fukuoka	Tanker	Handysize/Chemical	25.000	4	29.5
	Ardmore Shipping, Ireland	South Korea	Hyundai Mipo	Tanker	Handymax/Chemical	37.000	2	32.7
	Ardmore Shipping, Ireland	South Korea	SPP Shipbuilding	Tanker	MR/Handymax	50.300	3	22.8
	Scorpio Tankers, Monaco	South Korea	Hyundai Mipo	Tanker	MR/Handymax	52.000	2	35
	Scorpio Tankers, Monaco	South Korea	Hyundai Mipo	Tanker	MR/Handymax	37.000	2	32
	BW Gas, Norway	South Korea	Hyundai HI	LPG	VLGC	84.000 cbm	4	75
	Exmar LPG, Belgium	Philippines	Hanjin Subic yard	LPG	MGC	38.500 cbm	2	45
	Scorpio Tankers, Monaco	South Korea	Hyundai Samho	LPG	VLGC	84.000 cbm	3	75
	Scorpio Tankers, Monaco	South Korea	Daewoo	LPG	VLGC	84.000 cbm	1	75



Asian owners' Presence –New orders reported: (strong in the bulk carrier segment- 22 orders for bulk carriers, tanker/VLCC- 8 new orders)

Asian							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Dalian Suntime International Transportation, China	China	China Shpd. Industry -Jiangsu	Bulk Carrier	Ultramax	64.000	4	25
Shenzhen Haihong Shipping, China	China	Guangzhou Huangpu	Bulk Carrier	Ultramax	64.000	2	26.5
Transtav Holdings, China	China	Taizhou Kouan	Bulk Carrier	Handymax	39.000	2	24.5
Uni Asia Holdings, China	Philippines	Tsuneishi Cebu	Bulk Carrier	Supramax	58.000	2	N/A
JV of Hanjin Shipping & SK Shipping, South Korea	South Korea	Sungdong	Bulk Carrier	Capesize	151.000	4	44.75
Norr Systems, Singapore	China	Taizhou Kouan	Bulk Carrier	Ultramax	64.000	2	N/A
Berge Bulk, Singapore	Japan	Namura	Bulk Carrier	Handysize	34.000	6	21.5
China Merchant Energy Shipping, China	China	Dalian Shpd Industry	Tanker	VLCC	319.000	2	85
China Merchant Energy Shipping, China	Japan	Shanghai Waigaoqiao Shpd	Tanker	VLCC	318.000	2	85
Global Energy Maritime Corp, Taiwan	Japan	Japan Marine United	Tanker	VLCC	320.000	2	96
Gulf Energy, UAE based	Japan	Japan Marine United	Tanker	VLCC	320.000	2	93
Epic Pantheon International Gas, Singapore	Japan	Kitanihon Shpd.	LPG	Small	5.000 cbm	2	18.5
Psarumi Shipping, Indonesia	Japan	Kitanihon Shpd.	LPG	Small	3.500cbm	2	N/A
CSSC Shipping, Hong Kong	China	Jiangnan Changxing & SWS	Container	Post Panamax	16.000 TEU	3	N/A
Kambara Kisen, Japan	China	Tsuneishi Zhoushan	Container	Post Panamax	1.000 TEU	1	N/A

US owners' Presence –New orders reported:

USA & Latin America							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Canadian Forest Navigation, Canada	China	Zhejiang Zengzhou	Bulk Carrier	Ultramax	64.000	2	25
Crowley Maritime	UK	Aker Philadelphia	Tanker	MR-Product Jones Act	50.000	4	125
Valles Steamship, Canada	China	Guangzhou Longxue	Tanker	Aframax	115.000	2	48
Seacord Holdings	South Korea	Hyundai HI	LPG	VLGC	83.000cbm	1	72
Seaspan Corp	Taiwan	CSBC Corp	Container	Post Panamax	14.000 TEU	5	110

SUM UP STATISTICS:

August 2013						August 2013					
No. of Orders						No. of Orders					
European	Bulk Carriers	Tankers	LPG	LNG	Containers	Asian	Bulk Carriers	Tankers	LPG	LNG	Containers
Belgium	0	0	2	0	0	China	10	4	0	0	3
Greece	9	6	0	4	2	South Korea	4	0	0	0	0
Ireland	0	9	0	0	0	Japan	0	0	0	0	1
Italy	11	0	0	0	0	Singapore	8	0	2		
Norway	0	0	4	0	0	Taiwan	0	2	0	0	0
Monaco	0	4	4	0	0	Indonesia	0	0	2	0	0
Poland	4	0	0	0	0	Total	22	6	4	0	4
Spain	2	0	0	0	0	USA&Latin America	2	6	1	0	5
Total	26	19	10	4	2						

August 2013						August 2013					
No. of Orders in terms of deadweight						No. of Orders in terms of deadweight					
European	Bulk Carriers	Tankers	LPG	LNG	Containers	Asian	Bulk Carriers	Tankers	LPG	LNG	Containers
Belgium	0	0	75.000	0	0	China	578.000	1.274.000	0	0	187.000
Greece	960.000	429.800	0	388.000	44.000	South Korea	604.000	0	0	0	0
Ireland	0	324.900	0	0	0	Japan	0	0	0	0	13.000
Italy	524.950	0	0	0	0	Singapore	332.000		10.000	0	0
Norway	0	0	200.000	0	0	Taiwan	0	640.000	0	0	0
Monaco	0	178.000	201.400	0	0	Indonesia	0	0	7.000	0	0
Poland	156.000	0	0	0	0	Total	1.514.000	1.914.000	17.000	0	200.000
Spain	240.000	0	0	0	0	USA&Latin America	128.000	430.000	50.000	0	754.500
Total	1.880.950	932.700	401.400	388.000	44.000						

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