

ISSUE NO.06/2013

JUNE 2013: SHIPPING PLAYERS PRESENCE IN THE NEWBUILDING MARKET IN THE MAIN CONVENTIONAL VESSEL SEGMENTS

(BULK CARRIERS, TANKERS, GAS TANKERS, CONTAINERS)

Greek Presence -New orders reported: (strong in the container segment)

Greek							
Shipowner	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Lomar Shipping	China	Cosco Zhoushan	Bulk Carrier	Ultramax	64.000	4	25
Capital Maritime & Trading	China	Samsung Ningbo	Tanker	MR-Product	52.000	4	32
Dynagas	China	STX Offshore & Shpd. Jinhae	Gas Tanker	LNG FSRU	170.000 cbm	1	300
Lomar Shipping	China	Guangzhou Wenchong	Container	Sub Panamax	2.200 TEU	1	25
Evalend Shipping	Philippines	Hanjin H&C Subic Bay	Container	Large Panamax	6.800 TEU	2	55
Costamare Shipping	Philippines	Hanjin H&C Subic Bay	Container	Post Panamax	9.000 TEU	5	80
Oceanbulk Maritime	South Korea	Hyundai Heavy Industries	Container	Post Panamax	9.200 TEU	2	83

European owners' Presence -New orders reported: (strong in the bulk carrier segment -ultramax size)

European							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Hamburg Bulk Carriers, Germany	China	Qingshan	Bulk Carrier	Handymax	43.000	3	N/A
Conti Reederei, Germany	China	Jiangsu Hantong	Bulk Carrier	Ultramax	64.000	8	26
Giovanni Visentini, Italy	China	Avic Weihai	Bulk Carrier	Handymax	38.000	2	15
DACC Maritime, JV of D'Amico, Italy	Japan	Oshima	Bulk Carrier	Ultramax	60.000	2	N/A
Globeco, Italy	China	Avic Weihai	Bulk Carrier	Handymax	38.000	1	15
GSD Holdings, Turkey	South Korea	Hyundai Mipo	Bulk Carrier	Handymax	39.000	4	26
Bellships ASA, Norway	Japan	lmabari	Bulk Carrier	Ultramax	61.000	2	28
Golden Ocean, Norway	China	CSSC Chengxi Shipyard	Bulk Carrier	Ultramax	64.000	3	26
SPAR Shipping, Norway	China	Jiangsu Hantong	Bulk Carrier	Ultramax	64.000	2	24.5
Frontline 2012, Norway	China	Bohai Shipbuilding	Bulk Carrier	Capesize	205.000	2	49
Marine Capital, UK	China	Sinopacific Shipbuilding	Bulk Carrier	Ultramax	63.000	4	25
Georgas, Switzerland	Japan	Murakimi Shipyard	LPG	Small	5.000 cbm	1	N/A
Jahre Marine AS, Norway	China	Avic Dingheng Shipyard	LNG	Small	6.200 cbm	1	35
Solvang, Norway	South Korea	Hyundai Heavy Industries	LPG	Large	60.000 cbm	1	72
CMA CGM, France	South Korea	Samsung Heavy Industries	Container	Post Panamax	16.000 TEU	3	N/A
CMA CGM, France	China	Shanghai Waigaoqiao Shpd	Container	Post Panamax	16.000 TEU	3	N/A
Hamburg Sud, Germany	South Korea	Hyundai Heavy Industries	Container	Post Panamax	9.000 TEU	3	83





Asian owners' Presence – New orders reported: (strong in the bulk carrier segment – ultramax size and container segment – post panamax size)

Asian							
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)
Baoyuan International, China	China	CSSC Chengxi Shipyard	Bulk Carrier	Ultramax	64.000	2	25.50
Wah Khong Maritime Transport, China	China	CSSC Chengxi Shipyard	Bulk Carrier	Ultramax	64.000	4	N/A
Greathorse Shipping, China	China	CSSC Chengxi Shipyard	Bulk Carrier	Ultramax	64.000	3	25.50
Tai Chong Cheang Steamship, Hong Kong	Japan	lmabari	Bulk Carrier	Panamax	76.500	1	N/A
Sammok Shipping, South Korea	China	New Times Shpd.	Bulk Carrier	Ultramax	64.000	2	N/A
China Steel Express, Taiwan	Japan	Japan Marine United	Bulk Carrier	Handysize	12.000	2	13.65
China Steel Express, Taiwan	Japan	Japan Marine United	Bulk Carrier	Capesize	209.000	2	55.50
Widsom Marine, Taiwan	Phillipines	Tsuneishi Cebu	Bulk Carrier	Supramax	58.000	2	27.50
Tai Chong Cheang Steamship, Hong Kong	Japan	Namura Shipbuilding	Tanker	Aframax	115.600	2	N/A
Valles Steamship, Hong Kong	China	Guangzhou Longxue	Tanker	Aframax	115.000	2	N/A
Petredec, Singapore	South Korea	Hyundai Heavy Industries	LPG	Very Large	84.000 cbm	1	72
Bank of Communications Finance Leasing, China	China	Shanghai Waigaoqiao Shpd	Container	Post Panamax	9.400 TEU	4	80
Asiatic Lloyd Shipping, Singapore	South Korea	Hyundai Samho	Container	Post Panamax	9.000 TEU	2	81
United Arab Shipping, UAE	South Korea	Hyundai Heavy Industries	Container	Post Panamax	18.000 TEU	5	140
United Arab Shipping, UAE	South Korea	Hyundai Heavy Industries	Container	Post Panamax	14.000 TEU	5	115
Simatech Shipping, UAE	China	Taizhou Kouan Shipbuilding	Container	Small Panamax	4.350 TEU	2	37.5

US owners' Presence -New orders reported:

USA & Latin America										
Shipowner/Country	Country Built	Yard	Vessel Type	Vessel Size	Dwt	Orders	NB Price (\$mil)			
Fednav Limited, Canada	Japan	Oshima	Bulk Carrier	Handysize	35.000	6	N/A			
American Petroleum Tankers	USA	NASSCO	Tanker	MR-Product	50.000	4	N/A			
Alterna Capital Partners	South Korea	Hyundai Mipo Dockyard	Tanker	MR-Product	50.000	4	N/A			

SUM UP STATISTICS:

June 2013	No. of Orders June 2013 No. of Orders										
European	Bulk Carriers	Tankers	LPG	LNG	Containers	Asian	Bulk Carriers	Tankers	LPG	LNG	Containers
Greece	4	4	0	1	10	Hong Kong	1	4	0	0	0
France	0	0	0	0	6	China	9	0	0	0	4
Germany	11	0	0	0	3	Singapore	0	0	1	0	2
Italy	5	0	0	0	0	South Korea	2	0	0	0	0
Norway	9	0	2	1	0	Taiwan	6	0	0	0	0
Switzerland	0	0	1	0	0	United Arab Emirates	0	0	0	0	12
Turkey	4	0	0	0	0	Total	18	4	1	0	18
UK	4	0	0	0	0	USA&Latin America	6	8	0	0	0
Total	37	4	3	2	19						
June 2013	No.	of Orders in	terms of d	eadweigl	nt	June 2013	No. of Orders in terms of deadweight				ght
European	Bulk Carriers	Tankers	LPG	LNG	Containers	Asian	Bulk Carriers	Tankers	LPG	LNG	Containers
Greece	256.000	208.000	0	n/a	847.740	Hong Kong	76.500	461.200	0	0	0
France	0	0	0	0	1.110.000	China	576.000	0	0	0	440.000
Germany	641.000	0	0	0	330.000	Singapore	0	0	50.000	0	220.000
Italy	234.000	0	0	0	0	South Korea	128.000	0	0	0	0
	852.000	0	100.000	6.200	0	Taiwan	558.000	0	0	0	0
Norway	032.000					lar a la l		_			
Norway Switzerland	0.002.000	0	5.000	0	0	United Arab Emirates	0	0	0	0	1.751.500
			5.000 0	0	0	United Arab Emirates Total	0	0	0	0	1.751.500
Switzerland	0	0			- -		210.000	400.000	0	0	1.751.500

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