

ISSUE NO.03/2013

SHIPPING PLAYERS PRESENCE IN THE NEWBUILDING MARKET DURING MARCH IN THE MAIN CONVENTIONAL VESSEL SEGMENTS

Greek Presence –New orders reported during March 2013:

BULKERS:

- Oceanbulk: 2 capesize / 2 kamsarmax bulkers at Japan Marine United, Japan and 2 post panamax containerships at Hyundai Hl, South Korea
- Alcyon Shipping: 3 capesize bulkers at Sungdong, South Korea
- Carras Hellas: 2 capesize bulkers at Japan Marine United, Japan
- Marmaras Navigation: 1 more capesize bulker at Sungdong, South Korea

TANKERS:

- Navios Maritime Acquisition: 4 MR products of 51,200dwt at Daesun, South Korea

GAS TANKERS:

- Brave Maritime: 2 small LPG tankers, 7000cbm, at Kyokoyo Shipyard, Japan
- Dorian Hellas: 2 very large LPG carriers, 84,000cbm, at Hyundai HI, South Korea

CONTAINERS:

- OceanBulk Carriers: 2 post panamax boxships, 9,000 TEU, at Hyundai HI, South Korea. Letter of intent signed.

European owners' Presence – New orders reported during March 2013:

BULKERS:

- Unishipping AS, France: 2 handymax 40,600dwt vessels at Yangfan, China
- Ultrabulk, Denmark: 2 ultramax 61,000dwt vessels at undisclosed Japanese yard
- Nordic Bulkers, Denmark: 2 panamax 75,000dwt vessels at Oshima, Japan
- Oldendorff Carriers, Germany: 1 self unloader of 95,000dwt at Jiangsu Eastern, China and 4 newcastlemax carriers of 207,000dwt at Hyundai HI, South Korea
- Fredriksen Group, Norway: Frontline 2012, 4 capesizes 180,000dwt at SWS. China and other 4 at STX Offshore Shipbd. Dalian. Knightsbridge Tankers Ltd, 2 capesizes 182,000dwt at Japan Marine United.

TANKERS:

- D'Amico International Shipping, Italy: 2 MR product tankers of 50,000dwt at Hyundai Mipo, South Korea
- Norden, Denmark: 2 MR product tankers of 52,000dwt at STX Offshore & Shipbuilding, South Korea
- Wisby Tankers, Sweden: 4 MR product tankers of 49,000dwt at Treci Mai, Croatia Letter of intent signed
- Scorpio Tankers, Italy: 6 aframax tankers of 114,000dwt at Hyundai Samho, South Korea and 2 similar at Daewoo, South Korea
- Lundqvist, Finland: 1 aframax tanker of 104,300dwt at Sumitomo, Japan





GOLDEN DESTINY - RESEARCH DEPARTMENT

GAS TANKERS:

- Frontline 2012, Norway: 2 very large gas carriers of 82,000cbm at Jiangnan, China- Exercised option
- Skaugen IM, Norway: 2 LNG/Ethylene/LPG carriers of 17,000cbm at SWS, China- First gas carriers to be built by SWS

CONTAINERS:

- Deutsche Africa Linier, Germany: 2 sub-panamax container vessels, 2,200 TEU at Zhejiang Yangfan, China
- Oaktree Rickmers, Germany: 8 large container vessels, 5,400 TEU at Hanjin Subic yard, Philippines. Letter of intent signed at this stage. High efficient fuel saving design.

Asian owners' Presence – New orders reported during March 2013:

BULKERS:

- China Navigation, the deepsea arm of Swire Group: 4 open hatch bulkers 39,500dwt at CSSC Chengxi Shipyard and 4 MPP 22,000dwt at Zhejiang Ouhua, China
- Shandong Shipping, China: 2 very large ore capesize vessels 250,000dwt at Beihai Shipyard, China
- China Steel Express of Taiwan: 2 capesize vessels 200,000dwt at Mitsubishi HI for its Nagasaki yard, Japan
- Taiwan Navigation Co.: 2 ultramax 60,000dwt vessels at Oshima, Japan
- MTT Marine Management Group Strategic Shipping Inc., SPORE: 2 handymax 40,000dwt vessels at Tiangjin Xingang, China
- NYK Line, Japan.: 1 handymax 45,000dwt vessels at Tsuneishi Cebu, Philippines and three supramax 58,000dwt vessels at Tsuneishi Cebu, Philippines
- Kawasaki Kisen Japan.: 3 kamsarmax 81,656dwt vessels at Tsuneishi Cebu, Philippines
- Mitsui OSK, Japan.: 3 kamsarmax 81,656dwt vessels at Tsuneishi Cebu, Philippines

GAS TANKERS:

- Iteh Group, China: 1 LNG carrier of 28,000cbm at Shanghai Bestway Marine Engineering, China

CONTAINERS:

- CITC International, China: 8 handy boxships, 1,800 TEU at CSBC Taiwan, China
- Kawasaki Kisen Kaisha, Japan: 8 post panamax boxships, 14,000 TEU at Koyo, Japan, subcontracted from Imabari

US owners' Presence – New orders reported during March 2013:

TANKERS:

- Teekay Shipping, Canada: 4 aframaxes, 113,000 dwt at STX Offshore & Shipbuilding, South Korea <u>For more Research Services, please contact us:</u>

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